



# HISTORIC HOMEOWNER GRANT PROGRAM



The DC Historic Preservation Office is authorized under the Targeted Historic Preservation Assistance Amendment Act of 2006 to manage a grant program to assist homeowners in the rehabilitation of their historic residence. The maximum grant is **\$25,000 (\$35,000 in the Anacostia Historic District)**. *Historic Preservation Review Board members and staff and members of their household are not eligible for this program.*

The purpose of Part I is to review your eligibility for a grant. Eligibility is based on address, age of house, type of work proposed, and gross income of household. **NEW:** Part I applications may be submitted at any time and will be reviewed upon delivery. Applicants who qualify will receive a personalized Part II application directly from HPO within 30 days. Final grant decisions will be based on Part II applications. Grant projects typically start 4-6 months after the Part I application is received.

## Application -- Part I

### General Information

Fill in owner name and address where the rehabilitation work would be performed. Check here ( ) if you receive your mail at a different address. Provide it at the bottom of this page.

Owner Last Name (including Jr., Sr., III, etc.)		Owner First name	M.I.
Street Number	Street (Including quadrant: NW, NE, SE or SW)		
Washington City	DC State	Zip code	
email		Telephone	

### Historic District

Property must be historic and contribute to the character of one of these historic districts.

In which historic district is this property located? (Use this website <https://propertyquest.dc.gov/>)

- |   |  |
|---|--|
| <input type="checkbox"/> Anacostia                  | <input type="checkbox"/> Mount Pleasant                  |
| <input type="checkbox"/> Blagden Alley/Naylor Court | <input type="checkbox"/> Mount Vernon Square or Triangle |
| <input type="checkbox"/> Capitol Hill               | <input type="checkbox"/> Shaw                            |
| <input type="checkbox"/> Emerald Street             | <input type="checkbox"/> Strivers' Section               |
| <input type="checkbox"/> Fourteenth Street          | <input type="checkbox"/> Takoma Park                     |
| <input type="checkbox"/> Kingman Park               | <input type="checkbox"/> U Street                        |
| <input type="checkbox"/> LeDroit Park               | <input type="checkbox"/> Wardman Flats                   |

### Income

Grants are for low- and moderate-income households. You must meet specific income tests to be eligible for a grant.

What is the status of your DC income tax filing for last year? (Check all that apply)

- |   |   |
|---|---|
| Filed, with D-40 <input type="checkbox"/>     | Did not file yet/Filed extension. <input type="checkbox"/>          |
| Filed, with Sched. H <input type="checkbox"/> | Did not file. Not a DC resident last year. <input type="checkbox"/> |
|   | Did not file. Not required based on income <input type="checkbox"/> |

How many people were in your household last year?

What was your total household gross income last year? Include all income sources from all household members even if they filed taxes separately.

#### NOTE

Use the table on page 4 to check your income eligibility. To receive a grant, the Office of Tax and Revenue (OTR) must be able to verify your income.

### Homestead Deduction and Square/Lot

Grant recipients must have Homestead Deduction status for property taxes.

#### TOOL

Use this Office of Tax and Revenue webpage for these items. Go to [www.otr.cfo.dc.gov](http://www.otr.cfo.dc.gov). Click the Real Property Tax Database Search button. Click Search Real Property Assessment Database and enter your address.

Do you currently receive the Homestead Deduction for this property?  Yes  No

Square:

Lot:

### Mailing address

If your mailing address is different than the project address, provide it here.

Address or P.O. Box		
City	State	Zip code



GOVERNMENT OF THE DISTRICT OF COLUMBIA

Office of the Chief Financial Officer

Office of Tax and Revenue



TAX CERTIFICATION REQUEST

THIS CERTIFICATION IS TO BE COMPLETED ONLY BY THOSE WHO ARE REGISTERED TO CONDUCT BUSINESS IN THE DISTRICT OF COLUMBIA.

Date:

**Authorized Agent (name):**

**Name of Organization/Entity:**

**Address (include zip code):**

**Telephone Number:**

n/a
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**Authorized Agent (name):**

**Principal Officer Name and Title:**

**Square and Lot Information:**

**Federal I.D. # (Social Security #):**

**Contract number:**

**Unemployment Insurance Account No.**

Historic Homeowner grant recipient	
Square:	Lot:
n/a	
n/a	

I hereby authorize the District of Columbia, Office of the Chief Financial Officer, Office of Tax and Revenue to release my tax information to an authorized representative of the District of Columbia agency with which I am seeking to enter into a contractual relationship. I understand that the information released will be limited to whether or not I am in compliance with the District of Columbia tax laws and regulations solely for the purpose of determining my eligibility to enter into a contractual relationship with a District of Columbia agency. I further authorize that this consent be valid for one year from the date of this authorization.

I hereby certify that I am in compliance with the applicable tax filing and payment requirements of the District of Columbia. The Office of Tax and Revenue is hereby authorized to verify the above information with the appropriate government authorities.

Signature of Authorizing Agent:

Title:

Grantee
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The penalty for making false statement is a fine not to exceed \$5,000.00, imprisonment for not more than 180 days, or both, as prescribed by D.C. Official Code §47-4106.

## Eligibility and Match Requirement Table (Changes annually\*)

Instructions: Step 1, in the "Number of Persons column," locate your household size in 2019. Step 2, follow that row across until you find your household DC Gross Income. Step 3, follow that column up to the top where it will show your category. (For gross income, check your 2019 DC income tax filing. On Form D-40, add lines a, b, c, d, and any separate social security or pension income. On DC Schedule H, use line 1).

Tax Year	Number of Persons in household	Category 1	Category 2	Category 3	Not eligible
2019*	1	\$50,946 or below	between \$50,947 and \$76,419	between \$76,420 and \$101,892	\$101,893 and above
2019*	2	\$58,224 or below	between \$58,225 and \$87,336	between \$87,337 and \$116,448	\$116,449 and above
2019*	3	\$65,502 or below	between \$65,503 and \$98,253	between \$98,254 and \$131,004	\$131,005 and above
2019*	4	\$72,780 or below	between \$72,781 and \$109,170	between \$109,171 and \$145,560	\$145,561 and above
2019*	5	\$80,058 or below	between \$80,059 and \$120,087	between \$120,088 and \$160,116	\$160,117 and above
2019*	6	\$87,336 or below	between \$87,337 and \$131,004	between \$131,005 and \$174,672	\$174,673 and above
2019*	7	\$94,614 or below	between \$94,615 and \$141,921	between \$141,922 and \$189,228	\$189,229 and above
2019*	8**	\$101,892 or below	between \$101,893 and \$152,838	between \$152,839 and \$203,784	\$203,785 and above

\*--Amounts based on annual updates from the U.S. Department of Housing and Urban Development measure of median family income in the Washington Metropolitan Statistical Area which was \$121,300 in 2019.

\*\*--For households more than 8, call 202-442-8800.

This grant will require some grant recipients to *match* the grant with their own money. Depending on the applicant's gross household income and the location of the project, the match requirement can be as high as 50% of project costs. See the following table to see your possible match requirement, based on Category and Historic District.

Category	All eligible historic districts, except Anacostia	Anacostia Historic District only
1	0%	0%
2	25%	15%
3	50%	40%

"Match"  
What is a match?